Strada Coralilor 20c, 013326, București, România
tel.: +4021 404 28 00; fax: +4021 319 66 56
cod fiscal: RO1552801; nr. reg. J40/4072/1991
e-mail: office@prospectiuni.com
www.prospectiuni.com

Proposal of DECISION
for the Ordinary General Meeting of the Shareholders of Prospecţiuni S.A.
from April 29, 2024

The Ordinary General Meeting of the Shareholders of Prospecţiuni S.A. summoned according to the provisions of the Law no. 31/1990 republished, with subsequent changes and amendments, of the Law no. 24/2017 on issuers of financial instruments and market operations, of the ASF Regulations no. 5/2018 as well as according to the provisions of the Company's Articles of Constitutive Act, by publishing the summons in the Romanian Official Gazette, Part 4, ….. from ….., in Jurnalul newspaper, no. ….., displayed on the website of the company at www.prospectiuni.com, section Investors/General Meeting of Shareholders and brought to the attention of the shareholders and investors by informing the Authority for Financial Supervision and Bucharest Stock Exchange, has convened on April 29, 2024, 10 AM, date of the first summons, at the company's headquarters in Coralilor Street, no. 20C, 1st District, Bucharest.

The share capital of Prospecțiuni S.A. is composed of 718,048,725 nominal shares, dematerialized, with a nominal value of 0.1 lei, each share granting a voting right within the General Shareholders' Meeting.

At the Ordinary General Meeting of the Shareholders, shareholders holding _____ shares were present or represented, representing _____ % of the total number of voting rights.

Following the discussion of the elements on the agenda, the Ordinary General Meeting of the Shareholders, legally and statutory assembled,

DECIDES

Art. 1. Approves the annual financial statements (balance sheet, profit and loss account, explanatory notes) for the financial year of 2023, accompanied by the financial auditor's report on the financial statements drawn up by PROSPECŢIUNI S.A. on 31.12.2023 and the Administrators' Report for the financial year 2023.

Voting structure: **……% for, ……% against, ……% abstention**

Art. 2. Approves the distribution of the net profit recorded on 31.12.2023, in the total amount of 30,743,711 lei, as follows:
- the amount of 1,760,830 lei is constituted as a legal reserve, according to art. 183 of Law 31/1990;
- the difference of 28,982,881 lei is allocated to investments, as well as to the partial coverage of the carried forward loss.

Voting structure: **……% for, ……% against, ……% abstention**

Art. 3. Approves the discharge of liability of administrators for the financial year 2023.

Voting structure: **……% for, ……% against, ……% abstention**

Art. 4. Approves the budget and the investment plan for 2024.

70 Years of Discovering Earth's Resources
PROSPECTIUNI™

Strada Coralilor 20c, 013326, București, România
tel.: +4021 404 28 00; fax: +4021 319 66 56
cod fiscal: RO1552801; nr. reg. J40/4072/1991
e-mail: office@prospectiuni.com
www.prospectiuni.com

Voting structure: **……% for, ……% against, ……% abstention**

Art. 5. Approves the date of 28.05.2024 as registration date of OGMS's Decision to identify shareholders who are affected by the OGMS's Decision, according to the art. 87 of the 24/2017 Law, and the date of 27.05.2024 as ex-date according to art.2 of the ASF Regulations no. 5/2018.

Voting structure: **……% for, ……% against, ……% abstention**

Art. 6. Approves the power of attorney of Mr. Petrișor Nicolae, Chairman of the Board, to fulfill any act or formalities required by law for the registration of the OGMS decision. Approval the right of the Chairman of the Board to delegate all or part of the powers above to any competent person to carry out this mandate.

Voting structure: **……% for, ……% against, ……% abstention**

CHAIRMAN OF THE BOARD
Nicolae Petrisor