



PROSPECTIUNI™
geological and geophysical services

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Societate în reorganizare, în judicial
reorganisation, en redressement

**Proposal of DECISION
for the Extraordinary General Meeting of the Shareholders of Prospectiuni S.A.
from 23th of February, 2021**

The Extraordinary General Meeting of the Shareholders of Prospectiuni S.A. summoned according to the provisions of the Law no. 85/2014 on insolvency prevention procedures and on insolvency procedure, the Law no. 31/1990 republished, with subsequent changes and amendments, of the Law no. 24/2017 on issuers of financial instruments and market operations, of the ASF Regulations no. 5/2018 as well as according to the provisions of the Company's Articles of Constitutive Act, by publishing the summons in the Romanian Official Gazette,, in Jurnalul National newspaper, no., displayed on the website of the company at www.prospectiuni.com, section Investors/General Meeting of Shareholders and brought to the attention of the shareholders and investors by informing the Authority for Financial Supervision and Bucharest Stock Exchange, has convened on the 23th of February, 2021, 12.00 hours, date of the first summons, at the company's headquarters in Coralilor Street, no. 20C, 1st District, Bucharest.

The share capital of Prospectiuni S.A. is composed of 718,048,725 nominal shares, dematerialized, with a nominal value of 0.1 lei, each share granting a voting right within the General Shareholders' Meeting.

At the Extraordinary General Meeting of the Shareholders, shareholders holding _____ shares were present or represented, representing _____ % of the total number of voting rights.

Following the discussion of the elements on the agenda, the Extraordinary General Meeting of the Shareholders, legally and statutory assembled,

DECIDES

Art. 1. Approves the change of the address of the working point from Bucov commune, Prahova county, to the address Bucov commune, Bucov village, Industriiei street, no. 57, Prahova county.

Voting structure:% for,% against,% abstention

Art. 2. Approves the date of 1. 23.03.2021 as registration date of EGMS's Decision to identify shareholders who are affected by the EGMS's Decision, according to the art. 86 of the 24/2017 Law, and the date of 22.03.2021 as ex-date according to art.2 of the ASF Regulations no. 5/2018.

Voting structure:% for,% against,% abstention

Art. 3. Approves the Power of Attorney granted to Mr. Petrișor Nicolae, Special Administrator, by carrying out this decision of the EGMS, as well as taking the necessary steps to register it

to the ASF, BVB, Bucharest Trade Register Office, updated Incorporation Act and other documents needed to the notary public office. Approval the right of the Special Administrator to delegate all or part of the powers above to any competent person to carry out this mandate.

Voting structure:% for,% against,% abstention

Judicial Administrator
EURO INSOL SPRL

Adrian Munteanu Lazăr