PROSPECTIUNI
geological and geophysical services

Str. Coralilor Nr. 20C, Bucureşti, RomâniaTel: 021 404 28 00/i; Fax: +4021 319 66 56, office@prospectiuni.com; www.prospectiuni.com, CIF: RO1552801; Nr. reg. com J40/4072/1991Societate în reorganizare, in judicial reorganisation,en redressement

Proposal of DECISION
for the Ordinary General Meeting of the Shareholders of Prospecţiuni S.A.
from 29th of April, 2021

The Ordinary General Meeting of the Shareholders of Prospecţiuni S.A. summoned according to the provisions of the Law no. 85/2014 on insolvency prevention procedures and on insolvency procedure, the Law no. 31/1990 republished, with subsequent changes and amendments, of the Law no. 24/2017 on issuers of financial instruments and market operations, of the ASF Regulations no. 5/2018 as well as according to the provisions of the Company's Articles of Constitutive Act, by publishing the summons in the Romanian Official Gazette, Part 4, no. 1263 from 26.03.2021, in Jurnalul newspaper, no. 847 (8159)/26.03.2021, and brought to the attention of the shareholders and investors by informing the Authority for Financial Supervision and Bucharest Stock Exchange, has convened on the 29th of April, 2021, 11.00 hours, date of the first summons, at the company's headquarters in Coralilor Street, no. 20C, 1st District, Bucharest.

The share capital of Prospecțiuni S.A. is composed of 718,048,725 nominal shares, dematerialized, with a nominal value of 0.1 lei, each share granting a voting right within the General Shareholders' Meeting.

At the Ordinary General Meeting of the Shareholders, shareholders holding _____ shares were present or represented, representing _____ % of the total number of voting rights.

Following the discussion of the elements on the agenda, the Ordinary General Meeting of the Shareholders, legally and statutory assembled,

DECIDES

Art. 1. Approves the Special Administrator's Report on the financial year of 2020.

Voting structure: **……% for, ……% against, ……% abstention**

Art. 2. Approves the the annual financial statements (balance sheet, account of profit and losses, explanatory notes) for the financial year 2020.

Voting structure: **……% for, ……% against, ……% abstention**

Art. 3. The External Auditor's Report on the Financial Statements drew up by Prospectiuni SA for the year ended December 31, 2020 is acknowledged.

Art. 4. Approves the date of 21.05.2021 as registration date of OGMS's Decision to identify shareholders who are affected by the OGMS's Decision, according to the art. 86 of the 24/2017 Law, and the date of 20.05.2021 as ex-date according to art.2 of the ASF Regulations no. 5/2018.

Voting structure: **……% for, ……% against, ……% abstention**

Art. 5. Approves the Power of Attorney granted to Mr. Petrișor Nicolae, Special Administrator, to fulfill any act or formalities required by law for the registration of the OGMS decision. Approves the right of the Special Administrator to delegate all or part of the powers above to any competent person to carry out this mandate.

Voting structure: **……% for, ……% against, ……% abstention**

Judicial Administrator
EURO INSOL SPRL
Adrian Munteanu Lazăr